

No.: 22/2026/TB-TOS

Ho Chi Minh city dated July 9th, 2026

ANNOUNCEMENT

Share issuance to increase charter capital from owner's equity

I. ISSUER INFORMATION

1. Issuing Organization (*full name*): Tan Cang Offshore Services Joint Stock Company

2. Abbreviated name: TAN CANG OFFSHORE

3. Head office address: 52-54 Truong Van Bang Street, Binh Trung Ward, Ho Chi Minh City

4. Tel: 028 7300 6826 Fax: 028 3535 5423

Website: <https://tancangoffshore.com/>

5. Charter capital: VND 449,996,810,000 (*In words: Four hundred forty-nine billion nine hundred ninety-six million eight hundred ten thousand Vietnamese dong*)

6. Stock code: TOS

7. Account opened at: Military Commercial Joint Stock Bank - East Ho Chi Minh City Branch

Account number: 15111 8666 8888

8. Enterprise Registration Certificate No. 0311638652, initially issued by the Ho Chi Minh City Department of Planning and Investment on March 17, 2012, and amended for the 14th time by the Ho Chi Minh City Department of Finance on September 30, 2025.

- Main business line: Cargo handling (excluding air cargo handling) Business line code: 5224

- Main products/services:

No	Business line	Business line code
1	Warehousing and storage Details: - Warehousing and storage of goods in bonded warehouses; - Warehousing and storage of goods in refrigerated warehouses; - Warehousing and storage of goods in other warehouses	5210
2	Service activities incidental to water transportation Details: - Service activities incidental to sea and coastal transportation: ocean towing and salvage services; provision, management and operation of offshore service vessels. - Service	5222

	activities incidental to inland water transport: harbor tugboat services.	
3	Cargo handling (excluding air cargo handling)	5224 (main)
4	Sea and coastal freight water transport	5012
5	Inland freight water transport	5022
6	Other service activities incidental to transport Details: Shipping agency services; sea freight forwarding agency services; freight forwarding services; cargo lifting and handling services; customs brokerage services.	5229
7	Packaging activities (excluding packaging of pesticides).	8292
8	Other specialized construction activities Details: Construction of wharves and seaports. Construction of offshore oil and gas facilities.	4390
9	Other professional, scientific and technical activities n.e.c. Details: Environmental protection services; Oil spill response services; Environmental consulting; Environmental impact assessment services..	7490
10	Other business support service activities n.e.c. Details: Oil and gas logistics services; operation and maintenance services for oil and gas facilities (excluding mechanical processing, recycling of waste, and electroplating at the headquarters).	8299
11	Trading of real estate and land use rights owned, used or leased Details: Real estate business.	6810
12	Human resources supply and management. Details: Domestic manpower supply and management services (excluding labor leasing).	7830
13	Restaurants and mobile food service activities	5610
14	Short-term accommodation services Details: Hotels, tourist villas, tourist apartments, guesthouses and lodging establishments (not operated at the headquarters)	5510
15	Support activities for petroleum and natural gas extraction Details: Oil and gas exploration services; directional drilling; overburden removal; repair and dismantling of equipment (excluding mechanical processing, recycling of waste, and electroplating at the headquarters); well cementing, well pumping, well plugging, well abandonment, exploration drilling; contract dewatering services; exploratory drilling associated with petroleum exploration.	0910
16	Technical testing and analysis	7120

	Details: Inspection and survey of underground and underwater structures; commercial diving services; underwater camera inspection and photography of ship hulls, jack-up rig legs, wharves, oil, gas and water pipelines, and subsea cables; underwater welding and cutting; salvage of ships and watercraft.	
17	Demolition Details: Demolition of buildings and other structures.	4311
18	Site preparation Details: Earthmoving; excavation; backfilling; site leveling; drainage works; transportation of rocks and soil.	4312
19	Service activities incidental to rail transportation (excluding automobile terminals and liquefied gas transportation).	5221
20	Building completion and finishing	4330
21	Service activities incidental to land transportation (excluding automobile terminals and liquefied gas transportation).	5225
22	Rental and leasing, without operator, of other machinery, equipment and tangible goods. Details: Container leasing.	7730
23	Industrial cleaning and specialized cleaning activities Details: Exterior cleaning of buildings, offices, factories, stores, public authorities and multi-purpose buildings; industrial machinery cleaning; cleaning of trains, aircraft and ships; other specialized cleaning services.	8129
24	Commission agents, brokers and auction agents Details: Commercial agency; Brokerage services (excluding real estate brokerage)	4610
25	Other construction installation Details: Maintenance and repair of underwater, river and offshore structures; installation of underwater structures (excluding mechanical processing, recycling of waste, and electroplating at the headquarters).	4329
26	Wholesale of other machinery, equipment and supplies Details: Wholesale of transport vehicles and ships.	4659
27	Construction of residential buildings	4101
28	Construction of non-residential buildings	4102
29	Construction of railways	4211
30	Construction of roads	4212
31	Construction of hydraulic structures	4291
32	Construction of mining and quarrying facilities	4292

33	Construction of manufacturing facilities	4293
34	Construction of other civil engineering projects	4299
35	Building of ships and floating structures Details: Shipbuilding, ship repair and provision of mechanical engineering services for the shipbuilding and ship repair industry, including fabrication and installation of steel structures, industrial piping systems, industrial ventilation systems; steel processing and protective coating; fabrication, installation and maintenance of pressure equipment..	3011
36	Building of pleasure and sporting boats Details: Shipbuilding, ship repair and provision of mechanical engineering services for the shipbuilding and ship repair industry, including fabrication and installation of steel structures, industrial piping systems, industrial ventilation systems; steel processing and protective coating; fabrication, installation and maintenance of pressure equipment.	3012
37	Temporary employment agency activities Details: Labor leasing.	7820
38	Architectural, and related technical consultancy activities Details: Surveying and mapping; engineering geological surveys.	7110
39	Repair and maintenance of machinery and equipment Details: Shipbuilding, ship repair and provision of mechanical engineering services for the shipbuilding and ship repair industry, including fabrication and installation of steel structures, industrial piping systems, industrial ventilation systems; steel processing and protective coating; fabrication, installation and maintenance of pressure equipment (excluding mechanical processing, recycling of waste, and electroplating at the headquarters).	3312
40	Wholesale of automobiles and other motor vehicles Details: Wholesale of petroleum products and related products (excluding LPG and residual lubricating oil).	4661
41	Freight transport by road (excluding liquefied gas transportation).	4933

9. License for Establishment and Operation (*if any in accordance with specialized laws*): None

II. SHARE ISSUANCE PLAN

1. Name of the shares: Shares of Tan Cang Offshore Services Joint Stock Company.
2. Type of shares: Common shares.
3. Total number of shares issued: 44,999,681 shares.
4. Number of outstanding shares: 44,999,681 shares
5. Number of treasury shares: 0 shares.

6. Maximum number of shares expected to be issued: 30,000,319 shares (In words: Thirty million, three hundred and nineteen shares).

7. Total par value of shares expected to be issued: VND 300,003,190,000 (In words: Three hundred billion, three million, one hundred and ninety thousand Vietnamese dong).

8. Exercise ratio: $(30,000,319/44,999,681)$ (On the Record Date, shareholders owning 1 share are entitled to receive 01 right, and every 100 rights will entitle the shareholder to receive 66.6678481 newly issued shares, rounded down to the nearest whole share)

9. Source of capital for issuance: Appropriated from the Development Investment Fund as of December 31, 2025, in accordance with the audited Financial Statements for 2025 of TCO.

10. Rounding method and handling of fractional shares: The number of shares each shareholder is entitled to receive upon issuance of shares to increase charter capital from equity shall be rounded down to the nearest whole number. Fractional shares (decimal portion) (if any) shall be cancelled and not issued.

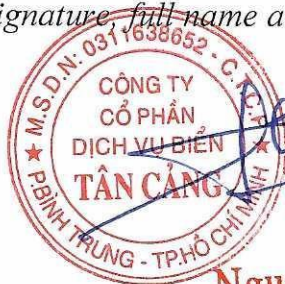
Example: Shareholder A owns 123 shares, Shareholder A is entitled to receive $123 \times (30,000,319/44,999,681) = 82.001453163$ shares. The number of new shares Shareholder A is entitled to receive, applying the round-down principle, is 82 shares. The fractional portion of 0.001453163 shares shall be cancelled and not issued.

11. Record date for rights allocation: July 22, 2026.

Ho Chi Minh city dated July..9th, 2026
TAN CANG OFFSHORE SERVICES
JOINT STOCK COMPANY

(Legal Representative)

(Signature, full name and company seal)



Nguyen Phung Hung
GENERAL DIRECTOR

